

PRODUCT OVERVIEW

ERISA Wrap Document & Summary Plan Description

The Employee Retirement Income Security Act of 1974 (ERISA) is a federal law that regulates certain employee benefit plans. Employers are at risk for significant penalties for failing to comply with the law's various components. GDI's ERISA Wrap Document & SPD service will ensure that your welfare benefit plan documentation meets ERISA's extensive requirements.

- Don't get caught believing that the documentation you received from your insurance carriers satisfies ERISA requirements or that your rights as the Plan Administrator are protected.
- Are you filing multiple IRS Form 5500s? Bundle your various welfare benefit plans together via our Wrap service to make your life easier!



THE GDI DIFFERENCE

Expertise

- GDI's documents are drafted by the Health & Welfare Plan practice of Alston & Bird. Members of this practice, including our attorney, have attained national recognition through publishing, lecturing, prior government services and day-to-day client representation.
- Ask us about our Form 5500 filing service to help close the loop on your ERISA compliance requirements.

Simplicity

- Our robust document set is a simple, cost-efficient solution (i.e., "full service" at a "self-service" price)
- GDI updates your plan when you change insurance carriers or eligibility – eliminating the need for you to "do it yourself".

Responsiveness

Our knowledgeable staff and outstanding service eases the compliance anxiety experienced by thousands of employers.

Interested in learning more? Contact: clientservices@gdynamic.com