

# Retiree Billing: *Request for Services*

Please complete each item and forward to Group Dynamic, Inc., 411 U.S. Route One, Falmouth, ME 04105.  
You may also scan and email this information to [clientservices@gdynamic.com](mailto:clientservices@gdynamic.com) or send via fax to (207) 781-3841.

Anticipated Implementation Date: \_\_\_\_\_

CLIENT INFORMATION	
<b>CLIENT NAME:</b>	
<b>EIN:</b>	
<b>NAICS:</b> (BUSINESS DESCRIPTION)	
<b>PHYSICAL ADDRESS:</b> (STREET/CITY/STATE/ZIP)	
<b>MAILING ADDRESS:</b> (IF DIFFERENT FROM ABOVE)	
<b>AFFILIATED COMPANIES:</b> (NAME/ADDRESS/EIN)	
PRIMARY CONTACT INFORMATION	
<b>CONTACT NAME:</b>	
<b>TELEPHONE NUMBER:</b>	
Please provide fax, email and postal address where confidential information may be sent:	
<b>FAX NUMBER:</b>	
<b>EMAIL ADDRESS:</b>	
<b>MAILING ADDRESS:</b> (IF DIFFERENT FROM ABOVE)	

**PLEASE PROVIDE THE FOLLOWING INFORMATION FOR EACH RETIREE PLAN:**

If you need additional space, please use the reverse side or a separate sheet

**RETIREE MEDICAL PLAN INFORMATION**

1. **Medical Plan Effective Date** \_\_\_\_\_
2. **Medical Plan Renewal Date** \_\_\_\_\_
3. **Carrier Name/Address/City/State/Zip** \_\_\_\_\_  
\_\_\_\_\_
4. **Carrier Enrollment & Billing Contact Name/Phone/Fax/Email Address** \_\_\_\_\_  
\_\_\_\_\_
5. **Plan Name(s)**, (e.g., HMO Silver; PPO; POS) \_\_\_\_\_  
\_\_\_\_\_
6. **Medical Plan Group Number(s)** \_\_\_\_\_
7. **Monthly Rate information for each tier of coverage** \_\_\_\_\_  
\_\_\_\_\_
8. **Will coverage terminate if payments are not postmarked within 30 days of the due date?**  
 Yes  No. Payments must be postmarked within \_\_\_\_\_ days of the due date.

**RETIREE DENTAL INFORMATION**

1. **Dental Plan Effective Date** \_\_\_\_\_
2. **Dental Plan Renewal Date** \_\_\_\_\_
3. **Carrier Name/Address/City/State/Zip** \_\_\_\_\_  
\_\_\_\_\_
4. **Carrier Enrollment & Billing Contact Name/Phone/Fax/Email Address** \_\_\_\_\_  
\_\_\_\_\_
5. **Plan Name(s)** (Dental Premier, Dental HMO) \_\_\_\_\_  
\_\_\_\_\_
6. **Dental Plan Group Number(s)** \_\_\_\_\_
7. **Monthly Rate information for each tier of coverage** \_\_\_\_\_  
\_\_\_\_\_
8. **Will coverage terminate if payments are not postmarked within 30 days of the due date?**  
 Yes  No. Payments must be postmarked within \_\_\_\_\_ days of the due date.

## OTHER PLAN INFORMATION

1. Plan Effective Date \_\_\_\_\_
2. Plan Renewal Date \_\_\_\_\_
3. Carrier Name/Address/City/State/Zip \_\_\_\_\_  
\_\_\_\_\_
4. Carrier Enrollment & Billing Contact Name/Phone/Fax/Email Address \_\_\_\_\_  
\_\_\_\_\_
5. Plan Name \_\_\_\_\_  
\_\_\_\_\_
6. Group Number \_\_\_\_\_
7. Monthly Rate information for each tier of coverage \_\_\_\_\_  
\_\_\_\_\_
8. Will coverage terminate if payments are not postmarked within 30 days of the due date?  
 Yes  No. Payments must be postmarked within \_\_\_\_\_ days of the due date.

## FEE SCHEDULE

ANNUAL SUBSCRIPTION FEE

\$300.00  
plus \$5.00 per month per retiree

*Our staff is available  
to answer your questions.*

SIMPLY CALL US AT  
**1-800-626-3539**

411 US Route One  
Falmouth, ME 04105  
Tel: (207) 781-8800  
Fax: (207) 781-3841  
Email: [clientservices@gdynamic.com](mailto:clientservices@gdynamic.com)  
[www.gdynamic.com](http://www.gdynamic.com)